# Security Cost Basis Form

Please use this form to provide cost basis information for securities transferred from other financial institutions. This information may be obtained from the previous financial institution.

Please consult a tax advisor for any questions regarding your tax status.

**4MV-**

Brokerage account number

Name

| Security Name | Symbol | Purchase Date | Number of Shares | Total Cost of Transaction |
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BK-FRM-80568 2601