A Guide to Your Brokerage Account

Transact on Your Account

American Century® Brokerage provides resources and tools to help you do business with us – quickly and easily. Refer to this flyer for instructions to buy, sell and trade on your account. We offer several ways for you to transact on your account, including:

- Online access
- Brokerage Specialists
- TeleSelect
- In person

Qualify your purchases

To purchase securities, your account must have enough funds available to cover all your open orders.

Place an order

- Account number
- Type of transaction
- Security's name and symbol
- Order quantity
- Duration of the order

Prevent excessive trading in mutual funds

Excessive, short-term trading practices known as market timing may disrupt portfolio management strategies and harm fund performance. To minimize harm to a fund and its investors, mutual fund companies may reserve the right to reject any purchase order (including exchanges) from any investor whom they believe has a history of excessive trading or whose trading may disrupt the fund.

American Century Investments® may restrict all mutual fund purchases by an investor if notified by any fund family that a purchase by the investor has been rejected.

Settle sales

When you sell securities, proceeds from the sale will be available in your sweep account on the settlement date.

Security settlement dates

Security type	Typical settlement time frames
Stocks	Two business days after the execution date
Mutual Funds	Next business day after the execution date
Corporate Bonds	Two business days after the execution date
Municipal Bonds	Two business days after the execution date
Treasury Securities	Next business day after the execution date
Options	Next business day after the execution date
CDs	Following business Wednesday after issuance

Invest

Please write your account number on all checks. Before you make an investment, keep the following in mind:

Funds accepted include:

- Cashier's checks over $10,000
- Direct deposits from your financial institution (not available for IRAs)
- Automatic investments from your bank checking or savings account
- Personal checks (payable to American Century Brokerage)
- Transfers "in-kind" from American Century Investments or other financial service providers
- Wired funds

Funds not accepted:

- Cash
- Cashier's checks under $10,000 for non-IRAs
- Checks drawn against credit lines
- Counter checks
- Foreign checks
- Money orders
- Third-party checks
- Traveler's checks

Log in to americancentury.com

Get the information you need to invest with confidence. At americancentury.com, you can access your account information, trade and use a wide range of research and investment tools.

For secure access to your accounts any time, visit americancentury.com and choose Register for online account access, then follow the steps.

Access accounts and trade online

- Trade stocks, options and mutual funds
- Invest and redeem via ACH using existing bank account information (restrictions apply)
- Check order status and portfolio holdings
- Request check redemptions (restrictions apply)
- Find daily prices and fund information for American Century mutual funds and other fund families
- Access account balances and history
- Change address and phone numbers

Take advantage of online bill pay

View, manage and pay your bills from your brokerage account online. After you log in, select the Transact tab and then the Pay Bills tab.

- Set automated recurring payments
- Receive email alerts when a bill has arrived, been paid, or is about to become overdue
- Link BillSuite to any bank or brokerage account

Stay informed with Web Alerts

Get email or text alerts to keep informed about events that may affect your brokerage account, including price, volume and news alerts; trade alerts; activity alerts and margin call alerts.

- Log in and select Account Access
- Select Profile Settings on the top right to set up your Alerts.

Receive important account documents electronically

Go paperless by electing to receive statements, trade confirmations, tax documents, prospectuses or other communications via email for each account. Notices can be sent to up to two email addresses.

- Log in and select Account Access
- Select Go Paperless

Use our investment tools

- Stock, ETF and Mutual Fund Screeners with pre-defined or customized screens.
- Interactive Charting offers customizable views for a single security, comparisons to an index or multiple securities, including moving averages and more

Need help?

Log in to americancentury.com For specific questions about your brokerage account, call an Investment Specialist at 1-888-345-2071.

TeleSelect Automated Information and Trading Line

1-888-345-2091

American Century Brokerage TeleSelect® is a voice-activated telephone line where you can place trades, get real-time quotes and review your portfolio. When you call, a voice prompt will ask you to say what you want to do. The system will quickly respond with your information.

The first time you call TeleSelect:

1. Say your account number, or enter it and press #. All American Century Investments brokerage accounts begin with 4MV, so say "4MV," or enter 468 plus the remainder of your account number and press #.
2. Say the last four digits of your Social Security number, or enter the numbers followed by #.
3. Create a four- to eight-digit Personal Identification Number (PIN) and press the # sign.

Letter conversion key

To enter security symbols using the keypad, press the appropriate number combinations to spell the security symbol you wish to access.

A = 21	H = 42	O = 63	V = 83
B = 22	I = 43	P = 71	W = 91
C = 23	J = 51	Q = 77	X = 92
D = 31	K = 52	R = 72	Y = 93
E = 32	L = 53	S = 73	Z = 99
F = 33	M = 61	T = 81	
G = 41	N = 62	U = 82	

TeleSelect main menu

The main menu lets you choose options just by saying a command or pressing *9 and the number for your desired action. You don't have to wait for the system prompts if you already know what you want to do. Simply say the appropriate word(s).

Say the word(s)	Or press	When you want to
"Trading"	1	Place orders for equities, options and mutual funds
"Quotes"	2	Get quotes for equities, options, mutual funds and market indices
"Account Information"	3	Get balances and positions, quote bank balances or change your PIN
"Change Account"	4	Switch between accounts
"Instructions"	5	Get instructions for using the system
"Demo"	6	Listen to a demonstration of the system
"Shortcuts"	7	Hear shortcuts for commonly used commands
"Main Menu"	*1	Return to the main menu
"Operator"	0	Speak with a Brokerage Specialist
"Change Account"	*4	Change from one account to another
"Goodbye"	*8	Exit the system

Contact us

We are available to assist you with your brokerage account. If you have questions, call an Investment Specialist at 1-888-345-2071.

American Century Investments®

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