

## Jonathan Bauman, CFA

Vice President Senior Client Portfolio Manager

Jonathan is a Vice President and Senior Client Portfolio Manager for American Century Investments, a premier investment manager headquartered in Kansas City, Missouri. He is based in the company's Kansas City, Missouri office.

Jonathan is a member of the Global Growth Equity discipline and is responsible for communicating investment strategies and results to the firm's clients and consultants, primarily for the group's U.S. large and midcap strategies. Jonathan has also been a Client Advisor, providing guidance to clients about the financial markets and the firm's investment strategies. Prior to that, Jonathan was a Senior Financial Analyst, responsible for providing fundamental research for several of the firm's U.S. growth equity strategies. Jonathan has worked in the investment industry since joining American Century in 1998.

Jonathan holds a bachelor's degree in Business Administration from Illinois Wesleyan University. He is a CFA® charterholder, a member of the CFA Institute, and a Fundamentals of Sustainable Accounting (FSA) credential holder. Jonathan is a former member of the Board of Directors and a past president for the Kansas City CFA Society.

